

INSTRUCTIONS: Important to note the use of following symbols in dropdown response options

- ☐ Means chose one only
 - ☐ Means select all that are applicable
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Section 1: Household Contact Attempts

1.1. Choose Household ID

1.2. Record visit attempt date: YYYY-MM-DD

1.3. Record type of Visit ***[dropdown with radio button, choose one option only]***

- ☐ Community Engagement
- ☐ GIS – Mapping
- ☐ Regular Visit
- ☐ Problem Solving
- ☐ Quality Control
- ☐ Tracking

1.4. What is the visit outcome? *[dropdown with radio button, choose one option only]*

- ☐ Contact ***[go to Q1.10]***
- ☐ Passive Refusal [people are in homestead but ignoring to talk to data collector ***[Got to Q1.8]***]
- ☐ Non-contact [END of visit]

1.5. [IF non-contact] are you transferring to tracking or rescheduling a visit?

- ☐ Transferring to tracking
- ☐ Reschedule a visit ***[go to Q1.7]***

1.6. [IF requesting transfer to tracking] Why do you want to transfer record to tracking?

- ☐ Found late afternoon only.
- ☐ Found late afternoon or Sunday.
- ☐ Found Sunday only
- ☐ Working away from homestead but within DSA

1.7. ***[IF rescheduling a visit]*** when are you visiting the household again? YYYY-MM-DD

1.8. ***[IF Passive refusal]*** provide details of what happened for you to say its passive refusal.

1.9. ***[IF Passive refusal]*** Transfer to field supervisor to revisit to evaluate.

- ☐ Transferring to Field Supervisor ***[End visit]***

1.10. Who is the informant for the household?

- ☐ Household member ***[link details by choosing from household roster]***
- ☐ Neighbour ***[Provide LocationID or IndividualID]***
- ☐ Staff member at facility ***[Only if Location is a facility]***

1.11. Was permission to participate given?

- ☐ Participate
- ☐ No, refused

1.12. ***[IF Refused:]*** What is the reason for refusal? ***[provide space to write text narrative]***

1.13. ***[IF Refused:]*** Are you transferring this Bounded Structure/Dwelling, to whom? ***[END of visit, End of form]***

- ☐ Field Supervisor
- ☐ Community Engagement

Section 2: Household Consent [NB: ensure you handle consent according to approved Nodal Ethical framework, that at minimum must ensure written informed consent]

2.1. ***[IF permission to participate was given]*** Do you consent to do the household questionnaires?

- ☐ Yes
- ☐ No

2.2. ***[IF permission to participate was given]*** Do you consent for the household to be contacted for telephonic data collection?

- ☐ Yes
- ☐ No

2.3. Are you able to write?

- ☐ Yes
- ☐ No

2.4. ***[IF participant able to write]*** Participant consent signature and date [enable capture of participant signature and date]

2.5. [IF participant NOT able to write] Witness consent signature and date ***[enable capture of witness signature and date]***

Section 3: Community Engagement Activities

- 3.1. Did you know our organisation [NAME of HDSS Node] was going to visit you this week?
- ☐ Yes
 - ☐ No
- 3.2. [IF YES] how did you learn that we were going to visit you? Mark all that apply
- ☐ Roadshows
 - ☐ Community dialogues
 - ☐ Community meetings
 - ☐ Commemorative events (e.g. World AIDS Day, Mandela Day, etc)
 - ☐ Presentation by our staff at meetings held by other organisations
 - ☐ Community sport or music events
 - ☐ Radio programme
 - ☐ SMS sent by our organisation
 - ☐ School based-events
 - ☐ Others (specify) _____

Section 4: Household member Roster

- 4.1. Open each new household created at the Bounded Structure/Dwelling and list all the household members; full names [surname, first name, second name, to create a household member registration (HMR) form for each individual, and assign a Temp ID. For instance, if the new household is AA, the first listed household member's HMR form should be "FirstName, SecondName, Surname, DSID/TEMP ID: AA1"
- 4.2. Use the following probing questions to ensure you list all household members:
- 3.2.1. Could you please tell me the names of all members of your household who are 'currently' resident here?
 - 3.2.2. Could you please tell me the names of all members of your household who are 'currently' not usually resident here?
 - 3.2.3. Are there any other people who are usually resident with your household and usually eat together with your household, e.g. domestic workers or children attending school?
 - 3.2.4. Has any member of your household died or out-migrated since you moved here?
- 4.3. Who is the head of this household? [choose appropriate individual from household roster and link]

Section 5: Household Residency

5.1. When did the household become resident at this Location? YYYY-MM-DD

5.2. Where did the household come from?

- ☐ Household newly formed
- ☐ Migrated from within the DSA (internal in-migration)
- ☐ Migrated from outside the DSA (external in-migration)

5.3. Is the location of the household's previous place of usual residence a rural or urban area?

- ☐ Rural
- ☐ Urban

5.3.1. **[IF HOUSEHOLD INTERNALLY IN-MIGRATION]** What is the name of the internal location of its previous place of usual residence? [Provide a Node specific dropdown list of locations of villages/suburbs and local areas]

5.3.2. **[IF HOUSEHOLD EXTERNAL IN-MIGRATION]** What is the name of the external location of its previous place of usual residence? [Provide a Node specific dropdown list of locations that represent your common external migration streams]

5.4. Do you want the household migration details to be replicated for all resident household members?

- ☐ Yes **[if YES, deactivate migration Q2.13 to Q2.20 in each HMR module for this household]**
- ☐ No